

NOTICE OF SPECIAL MEETING
SHERIDAN STATION WEST METROPOLITAN DISTRICT

March 14, 2022

NOTICE IS HEREBY GIVEN that the Board of Directors of the SHERIDAN STATION WEST METROPOLITAN DISTRICT, of the County of Jefferson, State of Colorado (the “District”), will hold a special meeting at 10:00 A.M., on Monday, March 14, 2022, at 141 Union Boulevard, Suite 150, Lakewood, Colorado; via online meeting at [https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09](https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09;); Meeting ID: 546 911 9353; Passcode: 912873; and via telephone at Dial In: 1-253-215-8782.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider the adoption of a resolution authorizing approval of the Loan Agreement by and between Sheridan Station West Metropolitan District and NBH Bank for the issuance of the Limited Tax (Convertible to Unlimited Tax) General Obligation Taxable (Convertible to Tax-Exempt) Refunding Loan, Series 2022A-1 in the approximate amount of \$3,650,000 (the “2022A-1 Loan”), and the Limited Tax (Convertible to Unlimited Tax) General Obligation Loan, Series 2022A-2 in the approximate amount of \$650,000 (“2022A-2 Loan”, and together with the 2022A-1 Loan, the “Loans”). The proceeds of the 2022A-1 Loan are to be used for the purpose of refunding the District’s Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2017, originally issued in the amount of \$3,625,000, and currently outstanding in the approximate principal amount of \$3,625,000. The proceeds of the 2022A-2 Loan are to be used to fund or reimburse the costs of public improvements for the District and paying costs in connection with the issuance of the Loans. The District will also consider the adoption of a resolution authorizing the issuance of its Subordinate Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2022B in the maximum principal amount of \$2,000,000 (the “Bonds”), for the purpose of paying or reimbursing the costs of public improvements for the District. Such resolutions will also authorize the execution of all other documents or writings as may be necessary for the issuance of the Loans and Bonds. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such Loans or Bonds may be commenced more than thirty days after the authorization of such Loans or Bonds pursuant to the aforementioned resolutions.

The Board will also conduct such other business as may come before the Board. This meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The agenda for the meeting is attached hereto.

BY ORDER OF THE BOARD OF DIRECTORS:
SHERIDAN STATION WEST METROPOLITAN DISTRICT

By: /s/ ICENOGLE SEAVER POGUE
A Professional Corporation
General Counsel to the District

Posted on the District's website at <http://sheridanstationwestmd.colorado.gov/> (as designated at the District's first regular meeting of the calendar year) not less than 24 hours prior to the meeting.